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E-Filed on 10/30/07

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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
20 FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NO. 10725-
02480 FILED BY KWIATKOWSKI
REVOCABLE TRUST, DTD 12/17/04
AS IMPROPERLY ASSERTING
SECURED STATUS**

21
22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating
23 Trust's Objection to Claim No. 10725-02480 Filed by Kwiatkowski Revocable Trust, dtd
24 12/17/04 as Improperly Asserting Secured Status [DE 5118] was entered on the 29th day of
25 October 2007, a true and correct copy of which is attached hereto as Exhibit A.

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RESPECTFULLY SUBMITTED October 30, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on
October 30, 2007 to the following
interested party:

Kwiatkowski Revocable Trust, dtd 12/17/04
c/o Paul L. & Colita Jo Kwiatkowski, Trustees
15380 Hamilton Street
Omaha, NE 68154-3714

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca